



Tivoli A/S Annual General Meeting

The Company's Ordinary Annual General Meeting is to be held at 4 p.m., Monday 26 April 2010 in the Tivoli Concert Hall, Tivoli, Vesterbrogade 3, 1630 Copenhagen V. Access to the Concert Hall is via the Gardens' entrances.

AGENDA

1. The report of the Supervisory Board on the Company's activities over the preceding year.
2. Presentation of annual report for approval.
3. Decision on the distribution of profit in accordance with the adopted annual report.
4. Proposals from the Supervisory Board and shareholders.
 - a) The Supervisory Board proposes the motion that the basic fee for the members of the Supervisory Board is raised with DKK 25,000.
 - b) The Supervisory Board proposes the motion that the Supervisory Board be authorised until next year's Annual General Meeting to allow the Company to acquire its own shares of up to 10% of the share capital at the current market price at the time of acquisition with a divergence of up to 10%.
 - c) Mainly due to the new company law, the Supervisory Board proposes a number of amendments to the Company's articles.
5. Election of members of the Supervisory Board.
6. Election of auditors.
7. Any other business.

The agenda and complete proposals plus the annual report are available for inspection by the shareholders at Tivoli's offices, Vesterbrogade 3, 1630 Copenhagen V. The material will also be sent to the Company's listed shareholders and to all other shareholders at their request.

Also, the following documents and information are published on the Company website, www.tivoli.dk (under "About Tivoli A/S"): (i) the convening notice, (ii) the total number of shares and voting rights on the date of the General Meeting being called, (iii) the two documents to be presented at the General Meeting, including the revised annual report, (iv) agenda of the General Meeting and the collected proposals, and (v) forms for voting by post and proxy voting.

The Company's share capital is DKK 57,166,600 divided into shares of DKK 10 or multiples thereof. Each share of DKK 10 gives entitlement to one vote. Shareholders have the right to vote at the General Meeting if they have had their shares registered in the shareholder register, or otherwise made known or documented their ownership of shares, and if they have requested an entrance ticket and a voting slip no later than five days prior to the General Meeting. For shares acquired by transfer, the voting rights are however further conditional upon the shareholder having had the shares registered in the register of shareholders or otherwise made known or documented the acquisition at the time of the General Meeting being called.

The Company has appointed Danske Bank as its account-holding bank, through which the Company's shareholders can exercise their financial rights.

Participation in the General Meeting can be announced and entry cards and voting slips can be requested from VP Investor Services A/S, tel. +45 43 58 88 66, or on the internet at www.vp.dk/gf, as from Wednesday 7 April up until 12 noon on Wednesday 21 April 2010, after which time entry cards and voting slips will be forwarded.

Shareholders may vote by proxy at the General Meeting. The proxy must be in writing and dated. Should the proxy vote be submitted by a third party, this person must announce his or her participation and order an entry card in the same fashion as the shareholders. If proxy is given to the Supervisory Board, the proxy must be given for a specific General Meeting with an already published agenda.

The Supervisory Board
Tivoli A/S